SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, October 15, 2026



Prepared by

Senfin Research

Thursday, October 15, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,971.2	19,796.1	175.09	0.88	(2,653.2)	(11.7)
S&P SL 20 Index	5,699.0	5,676.4	22.6	0.4	(458.4)	(7.4)
RSI	26.4	15.6				
Value of Turnover (LKR Mn)	1,499.0	1,926.9	(427.9)	(22.2)		
TRI on All Share (ASTRI)	31,466.3	31,190.5				
Foreign Purchases (LKR Mn)	44.8	41.6				
Foreign Sales (LKR Mn)	121.0	46.5				
Foreign Net Flow (LKR Mn)	(76.2)	(4.9)				
Volume of Turnover (No. in Mn)	51.6	104.3				
Market Capitalization (LKR Bn)	7,214.2	7,155.4				
Market Valuation						
PER (x)	10.3					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
15-Oct-2026	19,796.06	20,009.98	213.92	19,793.48	-2.58	19,971.15	175.09	0.88%



Top Gainers and Top Losers

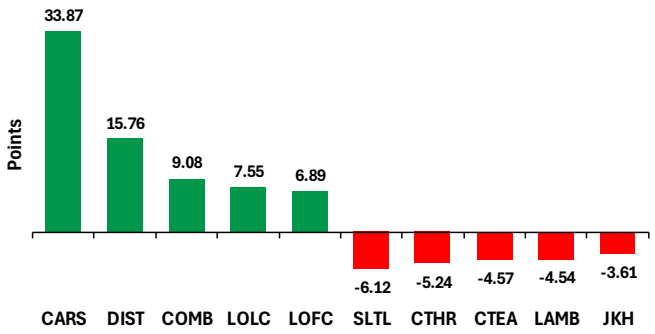
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB X	0.30	0.10	50.00%	-0.19	7.91	-	-1.58	0.04	-
YORK	6.70	1.00	17.54%	2.13	24.79	-	3.15	0.27	#VALUE!
SEMB	1.00	0.10	11.11%	277.39	1,901.61	-	1.69	0.06	#VALUE!
EMER	9.40	0.90	10.59%	0.59	17.30	-	0.66	0.09	-
MSL	186.50	17.75	10.52%	14.14	103.93	-	13.19	1.79	#VALUE!
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
BOPL	64.30	(4.10)	-5.99%	0.02	0.41	4.50	3,215.00	156.83	-
LVEN	46.40	(1.90)	-3.93%	-2.24	0.69	-	-20.71	67.25	-
MDL	16.40	(0.60)	-3.53%	-0.23	3.96	-	-71.30	4.14	-
TAJ	25.10	(0.90)	-3.46%	440.72	732.65	25.00	0.06	0.03	99.60%
KVAL	75.40	(2.60)	-3.33%	13.39	368.33	0.50	5.63	0.20	0.66%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COCR	237,000	90.50	21,448,500
CTC	100,000	1750.00	175,000,000
DIMO	65,362	1300.00	84,970,600
NDB	211,648	104.00	22,011,392
SAMP	530,000	138.00	73,140,000

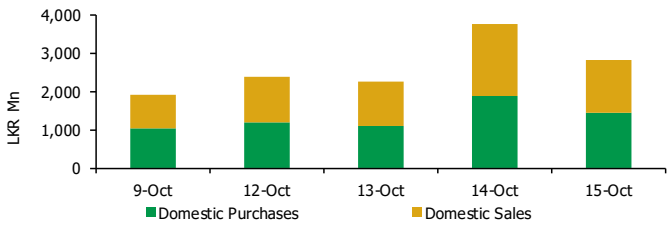
Contributors to ASPI

Positive Contributors (No.) 164 Negative Contributors (No.) 57



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

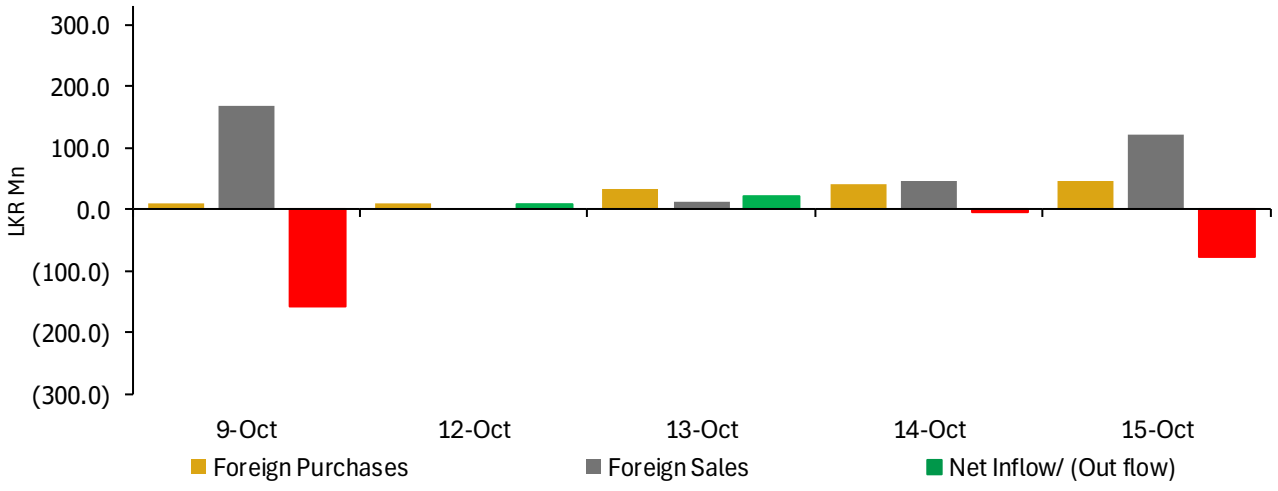
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
MASK	12.38	DIAL	(72.56)
COCR	6.78	JKH	(28.09)
TAP	5.61	PKME	(11.24)
HNB	4.88	TJL	(1.49)
COMB	4.77	HEXP	(1.41)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,798	88,718	(57,920)

**From January 02 to October 15, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Thursday, October 15, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	377,577,956.20	25.19%
Diversified Financials	206,453,734.40	13.77%
Retailing	196,214,977.40	13.09%
Capital Goods	185,650,231.65	12.39%
Banks	185,368,536.00	12.37%
Materials	100,855,459.75	6.73%
Telecommunication Services	99,943,569.30	6.67%
Consumer Services	49,290,597.10	3.29%
Real Estate Management & Dev.	40,588,346.45	2.71%
Consumer Durables & Apparel	16,111,533.55	1.07%
Transportation	13,815,490.35	0.92%
Utilities	8,619,309.30	0.58%
Insurance	8,499,046.00	0.57%
Health Care Equipment & Ser.	4,917,531.05	0.33%
Energy	1,566,928.20	0.10%
Commercial & Professional Ser	1,200,249.60	0.08%
Software & Services	1,082,789.60	0.07%
Food & Staples Retailing	762,809.95	0.05%
Automobiles & Components	309,251.70	0.02%
Household & Personal Products	128,518.00	0.01%

Total Turnover (LKR)	1,498,989,143
YTD Avg. Turnover (LKR)	3,574,852,077
Monthly Avg. Turnover (LKR)	1,642,107,346

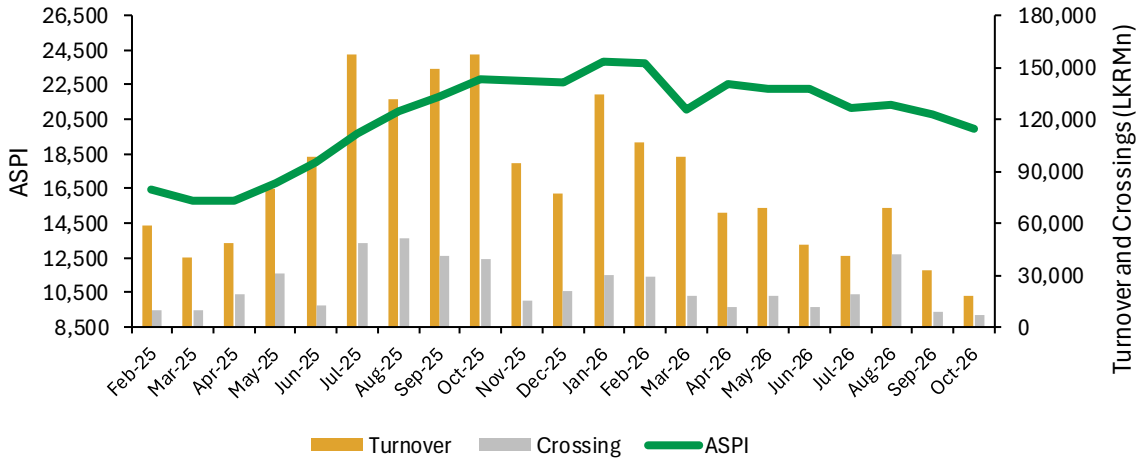
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	18,063	7,140	40%

*Upto October 15, 2026

ASPI vs Market Turnover



Source: CSE

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Top 5 Share Volume Contributors and Their Price Trends

9-Oct				12-Oct				13-Oct				14-Oct				15-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Source: CSE	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
MULL	**2.20**	**4.76%**	**30,566,441**	MULL	2.20	0.00%	1,543,055	MULL	2.20	0.00%	532,142	MULL	2.20	0.00%	102,471	MULL	2.20	0.00%	430,150
HNBF	**7.10**	**-4.05%**	**10,970,159**	HNBF	7.00	-1.41%	541,986	HNBF	6.80	-2.86%	2,278,646	HNBF	6.60	-2.94%	3,046,215	HNBF	6.70	-1.52%	1,068,754
JKH	**18.40**	**0.55%**	**4,226,660**	JKH	18.50	0.54%	1,084,602	JKH	18.10	-2.16%	4,468,228	JKH	17.90	-1.10%	11,486,819	JKH	17.90	0.00%	4,270,542
AMSL	**10.40**	**1.96%**	**2,166,668**	AMSL	10.30	-0.96%	156,095	AMSL	10.00	-2.91%	228,327	AMSL	9.90	-1.00%	584,174	AMSL	10.10	-2.02%	77,997
ASPH	**0.50**	**-16.67%**	**1,797,317**	ASPH	0.50	0.00%	1,185,084	ASPH	0.50	0.00%	4,263,368	ASPH	0.50	0.00%	33,559,716	ASPH	0.50	0.00%	7,141,194
				CHOT	**27.80**	**1.09%**	**20,055,581**	CHOT	27.80	0.00%	21,430	CHOT	27.00	-2.88%	2,170	CHOT	27.00	0.00%	60
				SEMB	**1.00**	**0.00%**	**5,062,806**	SEMB	1.00	0.00%	8,776,119	SEMB	0.90	-10.00%	1,519,530	SEMB	1.00	-11.11%	1,343,141
				BIL	**4.60**	**-2.13%**	**1,624,317**	BIL	4.60	0.00%	4,618,068	BIL	4.60	0.00%	2,378,246	BIL	4.60	0.00%	1,018,120
				MULL	**2.20**	**0.00%**	**1,543,055**	MULL	2.20	0.00%	532,142	MULL	2.20	0.00%	102,471	MULL	2.20	0.00%	430,150
				CIC	**26.50**	**0.00%**	**1,238,727**	CIC	26.10	-1.51%	317,123	CIC	26,00	-0.38%	420,325	CIC	26.10	0.38%	401,491
								SEMB (X)	**0.30**	**0.00%**	**13,141,454**	SEMB (X)	0.20	-33.33%	78,381	SEMB (X)	0.30	0.10%	2,511,342
								SEMB	**1.00**	**0.00%**	**8,776,119**	SEMB	0.90	-10.00%	1,519,530	SEMB	1.00	-11.11%	1,343,141
								REEF	**3.50**	**9.38%**	**8,499,729**	REEF	3.00	-14.29%	4,273,678	REEF	3.10	3.33%	3,540,517
								YORK	**6.40**	**-24.71%**	**6,886,136**	YORK	5.70	-10.94%	5,215,747	YORK	5.70	17.54%	2,320,901
								BIL	**4.60**	**0.00%**	**4,618,068**	BIL	4.60	0.00%	2,378,246	BIL	4.60	0.00%	1,018,120
												ASPH	**0.50**	**0.00%**	**33,559,716**	ASPH	0.50	0.00%	7,141,194
												JKH	**17.90**	**-1.10%**	**11,486,819**	JKH	17.90	0.00%	4,270,542
												DIAL	**42.30**	**-2.98%**	**7,006,501**	DIAL	42.50	0.47%	2,278,101
												YORK	**5.70**	**-10.94%**	**5,215,747**	YORK	5.70	17.54%	2,320,901
												BIL	**4.60**	**0.00%**	**2,378,246**	BIL	4.60	0.00%	1,018,120
																ASPH	**0.50**	**0.00%**	**7,141,194**
																JKH	**17.90**	**0.00%**	**4,270,542**
																SEMB	**1.00**	**-11.11%**	**1,343,141**
																SUN	**5.70**	**-10.94%**	**5,215,747**
																DIAL	**27.70**	**0.36%**	**2,791,326**

Source:CSE